## **Complete Electronic Pre Survey Questionnaire (ePSQ)**

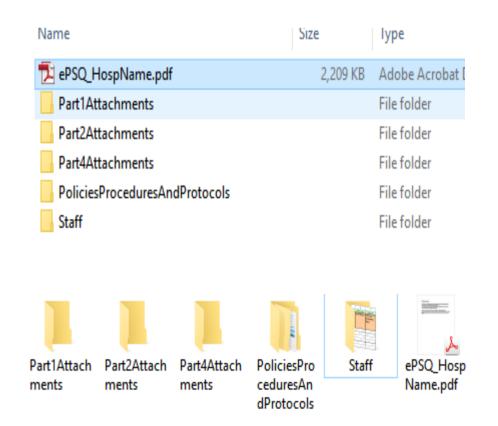
Your computer system will need Adobe Reader , Microsoft Excel , and a ZIP file utility

Most systems already have Adobe Reader and some type of ZIP file utility already installed. If you are not sure if your system can open zip files, try double-clicking on the ePSQ\_HospName.zip file you retrieved in the previous step; if it opens, you have a zip utility. If not, check with your IT department. If you do not have Adobe Reader (version 10 or newer), you can download the latest copy from <a href="http://get.adobe.com/reader">http://get.adobe.com/reader</a>. And feel free to contact the DOH Office of Trauma if you have any questions about these instructions **©** 



#### Unzip the ePSQ file

The unzip process will create the following directory structure shown below with 17 sub-folders and 2 included files (the **Survey Questionnaire** and the **Staff Spreadsheet**). Note that except for these two files, the **sub-folders are empty**; they are meant to contain the various attachments, as outlined in the ePSQ sections, provided by your trauma center (such as administrative procedures, organization charts, schedules, etc.)



∃ 🛅 ePSQ_HospName
Part1Attachments
Part2Attachments
Part4Attachments
☐ PoliciesProceduresAndProtocols
AcuteSpinalCordAndBrainInjury
AdmissionsAndPatientFlow
BurnCare
ClinicalGuidelinesAndAlgorithms
ClinicalProcedures
LaboratoryGuidelines
PerformanceImprovement
PhilosophiesAndObjectives
RadiologyGuidelines
TraumaEquipment
Irauma LeamNotificationAndReadiness
☐ Ctaff
☐ KeyStaff

## The ePSQ file is the Survey Questionnaire (i.e. the ePSQ\_HospName.pdf file)

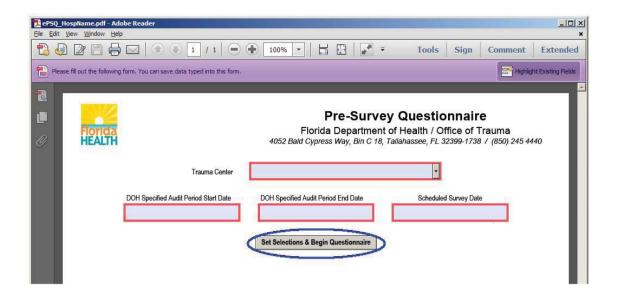
You will find this file in the top-level directory created from the zip file (as shown in the screen shot below). Note that you will need <u>Adobe Reader (v10 or newer)</u> to <u>correctly view</u> all of the file contents

## Open the Survey Questionnaire in Adobe Reader

The reader window should look like the screen shot below showing the initial page of the survey

## Complete the initial fields and click the Begin Questionnaire button

This button will activate the rest of the survey form, which will increase the initial length of the document to approximately 14 pages.



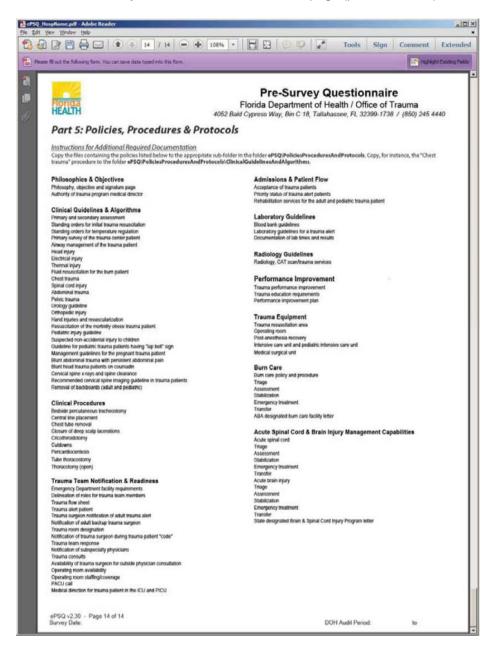
## Note that you may wait to complete the first four fields on the survey form

The first four fields (Trauma Center Name, DOH Specified Audit Period Start / End Dates, and Scheduled Survey Date) populate the footer on each page of the survey document (as shown in the blue boxes below). You may wait to complete these fields, but you will need to click on the "Set Selections & Begin Questionnaire" button a second time once the fields have values to propagate these values into the page footers.



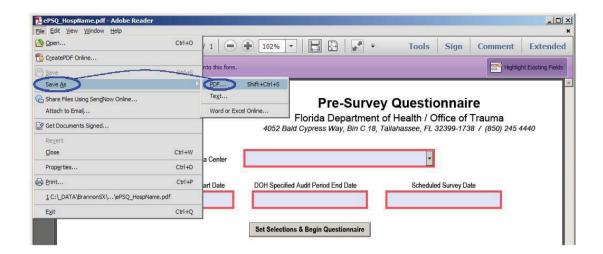
## Note that Part 5 of the survey specifies how to organize your additional documentation

This section of the Survey Questionnaire is on the final page (pictured below) of the document



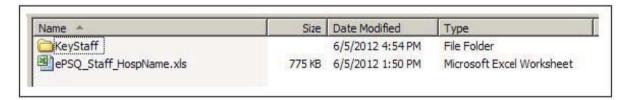
## Use "Save As / PDF" to save the Survey Questionnaire file under a different name

The original Survey Questionnaire file is read-only; you will need to save a separate copy. You can save multiple copies with some type of appended version number or date/time string.



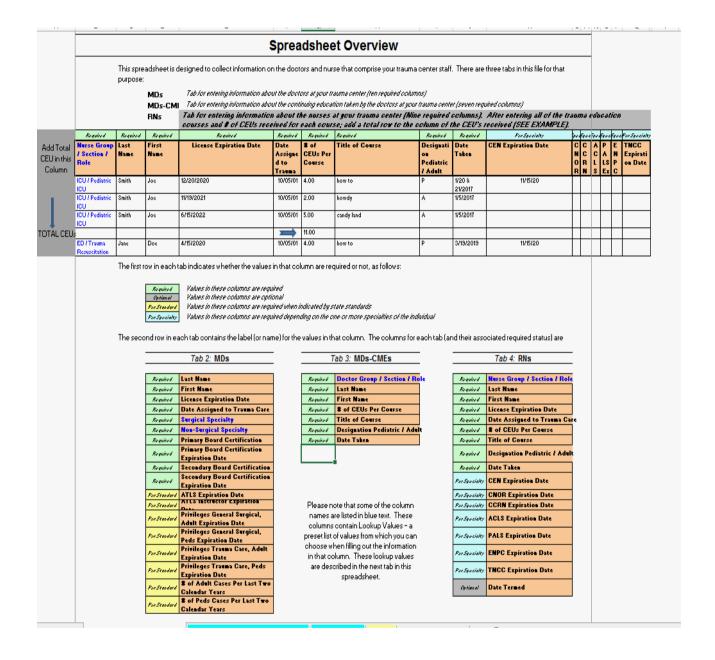
## The second included file is the Staff Spreadsheet (the ePSQ\_Staff\_HospName.xls file)

This is a Microsoft Excel (Version 2003) file; you will find it in the \Staff sub-folder as pictured below



#### Read the Spreadsheet Overview and Lookup Values tabs for instructions

These tabs (shown in screen shots below-see the original document for a clearer view) provide instructions on completing the Staff Spreadsheet



## **Lookup Values**

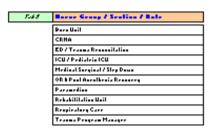
There are four different type of columns in this spreadsheet that contain lookup values. The first two types are "Group / Section / Role" information for doctors and nurses.

For a given doctor, the individual might be best classified as part of a Group (e.g. Trauma Residents), as part of a Section (e.g. Emergency Department), or as fulfilling a particular Role (e.g. Trauma Medical Director).

And for a particular nurse, the individual might be best classified as part of a Group (e.g. Paramedics), as part of a Section (e.g. Burn Unit), or as fulfilling a particular Role (e.g. Trauma Program Manager).

The lookup values for these two tupes of fields are listed below:





The other two types of columns that contain lookup values are related to two choices available in the *Doctor Group / Section / Role* field. Notice above the two entries listed in **bold red** - "Non-Surgical Specialist >" and "Surgical Specialist >". These entries end with a rightangle character ( > ) which indicates that additional information is requested concerning these values.

First, if the Doctor Group / Section / Role value chosen is "Surgical Specialist >", then the next column in order in the MDs spreadsheet tab, Surgical Specialty, should be completed. The lookup values for this column are:

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5.69	Surginal Specially	
	Cardiac	
	Hand	
	Microsurgery	
	Obstetric/Gynecologic	
	Ophthalmic	
	Oral/Maxillofacial	
	Orthopedic	
	Otorhinolaryngologic	
	Plastic	
	Thoracic	
	Urologic	
	Trauma Medical Director	

On the other hand, if the *Doctor Group / Section / Role* value chosen is "Non-Surgical Specialist >", then the column after the next in the *ANDs* spreadsheet tab, *Non-Surgical Specialty*, should be completed. The lookup values for this column are:

F169	Hoo-Sorginal Specially
	Cardiology
	Gastroenterology
	Hematology
	Infectious Disease
	Internal Medicine
	Nephrology
	Pathology
	Pediatrics
	Psychiatry
	Pulmonary Medicine
	Radiology

If neither "Surgical Specialist >" or "Non-Surgical Specialist >" is chosen for the Doctor Group / Section / Role column, then these next two columns in sequence in the ANDs tab (i.e. Surgical Specialty and Alon-Surgical Specialty ) can remain blank.

Spreadsheet Overview

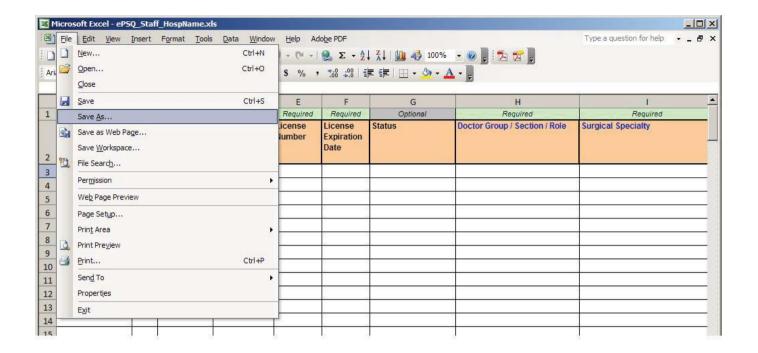
MDs-CEUs

RNs

Lookup Values

#### Use "Save As" to save the Staff Spreadsheet file under a different name

The original Staff Spreadsheet file is read-only; you will need to save a separate copy. You can save multiple copies with some type of appended version number or date/time string.



# **Upload Completed Survey**

#### Create a zip file containing your completed survey and all attachments

The exact steps for this will depend on the zip utility installed on your system. An example showing how to right-click on the folder and choose from a pop-up menu to create a zip file is shown below

